

July 2021

Motorcycle Futures Market Overview

Things are still positive in the industry as customers return to talking in person with dealers, but still some problems to consider when considering how the future market will perform. Even though the latest MCIA registration data available (May 2021) were 148.4% up to 13,398 (from 5,394) for the month and year-to-date shows a 40.2% rise to 43,242 (from 30,845), comparing to 2020 is a false flag, but does show improvement during easing of health measures. Until the year continues to unfold the overall picture is difficult to envisage, but the indication is looking like there will be a finish at least as good as 2020, even taking Euro 5 pre-reg into account. There are still problems with new machine delivery as manufacturing, logistics and even microchip shortages play a part getting machines to dealers. Considering total registration numbers only can confuse our thinking without considering the model and size mix. As previously mentioned extensively, there has been a proportionately higher amount of smaller machines distorting the figures. As seen in the below table, even though the smaller capacity models are still performing strongly, the larger types are now having a larger market share. The latter is the type that is more likely to attract a PCP deal will go some way to supplying used vehicles in the coming years, but predictions are there is still a hole in supply over an extended period and therefore residual prices are expected to remain strong and are being reflected in this month's product.

May 2021 and Year to Date - New Registrations by Engine Band

Engine Band	Registrations			%		Market Share (%)		Year to date		YTD	Market Share (%)	
	May-21	May-20	Change	May-21	May-20	2021	2020	% Change	2021	2020		
0-50cc	927	395	134.7%	6.9%	7.3%	3,549	1,935	83.4%	8.2%	6.3%		
51-125cc	4,783	2,403	99.0%	35.7%	44.5%	14,651	9,968	47.0%	33.9%	32.3%		
126-650cc	2,374	929	155.5%	17.7%	17.2%	8,435	6,403	31.7%	19.5%	20.8%		
651-1000cc	2,784	892	212.1%	20.8%	16.5%	8,705	6,689	30.1%	20.1%	21.7%		
Over 1000cc	2,530	775	226.5%	18.9%	14.4%	7,902	5,850	35.1%	18.3%	19.0%		
Total Registrations	13,398	5,394	148.4%	100.0%	100.0%	43,242	30,845	40.2%	100.0%	100.0%		

New Models

iD	Manufacturer	Model	Derivative
19547	MV AGUSTA	BRUTALE 1000 RS E5	Brutale 1000 RS E5 (MY21)
19687	CF MOTO	300SR	300SR (21MY)
19688	CF MOTO	650NK	650NK Facelift (21MY)
19689	CF MOTO	650MT	650MT (21MY)
19690	CF MOTO	650GT	650GT (21MY)
19694	WK BIKES	WK SX 125	WK SX 125 (21MY)
19697	DUCATI	DIAVEL 1260S	Diavel 1260S Black and Steel (21MY)
19698	LEXMOTO	DIABLO 50	Diablo 50 Euro 5 (21MY)
19699	LEXMOTO	DIABLO 125	Diablo 125 Euro 5 (21MY)
19700	TRIUMPH	STREET TRIPLE RS	Street Triple RS (20MY)
19701	ROYAL ALLOY	GP 125 LC E5	GP125i LC (21MY)
19702	ROYAL ALLOY	TG 125 LC E5	TG125 LC (21MY)
19703	ROYAL ALLOY	TG 300 LC E5	TG300 (21MY)

19704	MONDIAL	SMX 125 E	SMX 125 E E5 (21MY)
19705	MONDIAL	SMX 125 M	SMX 125 M E5 (21MY)
19707	SUZUKI	AN400 BURGMAN 400	AN400AM2 (22MY)
19708	SUZUKI	V-STROM 1050XT	DL1050RCM1 (21MY)
19709	HONDA	CRF1100 AFRICA TWIN ADVENTURE SPORTS ABS E/S	CRF1100A4MED (21MY)
19710	HONDA	CRF1100 AFRICA TWIN ADVENTURE SPORTS ABS DCT E/S	CRF1100D4MED (21MY)
19711	HONDA	CRF1100 AFRICA TWIN ADVENTURE SPORTS ABS DCT	CRF1100D2MED (21MY)

Discontinued Models

iD	Manufacturer	Model	Derivative
16878	APRILIA	DORSODURO 900	Dorsoduro 900
17168	APRILIA	RS 50	RS 50 (18MY)
16864	APRILIA	RSV4 1000 RR	RSV4 1000 RR
18617	APRILIA	RSV4 1100 FACTORY	RSV4 1100 Factory (20MY)
16880	APRILIA	RX 125	RX 125 (18MY)
16168	APRILIA	SHIVER 900	Shiver 900
17737	APRILIA	SHIVER 900	Shiver 900 (19MY)
17166	APRILIA	SR50 R	SR50 R (18MY)
17900	APRILIA	SR50 R REPLICA	SR50 R Replica (19MY)
16879	APRILIA	SX 125	SX 125
17167	APRILIA	SX 50	SX 50 (18MY)
17736	APRILIA	TUONO V4 1100 FACTORY	Tuono V4 1100 Factory (19MY)
15232	BENELLI	BN 251	BN 251
14461	BENELLI	BN 302	BN 302
13811	BENELLI	BN 600I	BN 600i
13565	BMW	C EVOLUTION	C Evolution
15869	BMW	C EVOLUTION PLUS	C Evolution Plus ABS
15874	BMW	G310 GS	G310 GS ABS
15873	BMW	G310 R	G310 R ABS
15877	BMW	R NINET PURE	R nineT Pure ABS
17519	BMW	R NINET PURE SPORT	R Ninet Pure Sport
15875	BMW	R NINET SCRAMBLER	R nineT Scrambler ABS
17518	BMW	R NINET SCRAMBLER SPORT	R Ninet Scrambler Sport
17098	BMW	R NINET SPORT	R nineT Sport ABS
15881	BMW	R NINET URBAN G/S	R nineT Urban G/S ABS
17521	BMW	R NINET URBAN G/S SPORT	R Ninet Urban G/S Sport
17649	BMW	R1250 RT	R1250 RT
17651	BMW	R1250 RT LE	R1250 RT LE
17650	BMW	R1250 RT SE	R1250 RT SE
13574	BMW	S1000 R	S1000 R ABS
13575	BMW	S1000 R SPORT	S1000 R Sport ABS
15092	BRIXTON	BX125	BX125
16740	BRIXTON	BX125 SK8	BX125 SK8
16738	BRIXTON	BX125R	BX125R
16739	BRIXTON	BX125X	BX125X
17934	HYOSUNG	AQUILA GV 125 S	Aquila GV 125 S

14382	HYOSUNG	GT125 P	GT125 P
14384	HYOSUNG	GT125 RC	GT125 RC
14391	HYOSUNG	GT650 P	GT650 P
14390	HYOSUNG	GT650 RC	GT650 RC
14383	HYOSUNG	GV125 CN	GV125 CN
13732	KEEWAY	LOGIK 125	Logik 125
16735	KSR MOTO	GRS 125	GRS 125 (17MY)
16732	KSR MOTO	RACE 125	Race 125
16733	KSR MOTO	SIRION 125	Sirion 125
16736	KSR MOTO	TW 125	TW 125 (17MY)
15847	MOTO GUZZI	CALIFORNIA TOURING	California Touring
15339	MOTO GUZZI	MGX-21	MGX-21
16881	MOTO GUZZI	V7 III CARBON	V7 III Carbon
15850	MOTO GUZZI	V7 STONE 850	V7 III Stone
17901	MOTO GUZZI	V7 STONE 850	V7 III Stone Night Pack
17730	MOTO GUZZI	V85 TT	V85 TT (19MY)
17738	MOTO GUZZI	V85 TT PREMIUM	V85 TT Premium (19MY)
18620	MOTO GUZZI	V85 TT TRAVEL EDITION	V85 TT Travel Edition (20MY)
15149	MOTO GUZZI	V9 BOBBER	V9 Bobber
18618	MOTO GUZZI	V9 BOBBER SPORT	V9 Bobber Sport (20MY)
15148	MOTO GUZZI	V9 ROAMER	V9 Roamer
16848	PIAGGIO	BEVERLY 300	Beverly 300
17769	PIAGGIO	BEVERLY S 350	Beverly S 350
15157	PIAGGIO	MEDLEY 125	Medley 125
16850	PIAGGIO	MEDLEY 125 SE	Medley 125 SE
18622	PIAGGIO	MP3 350	MP3 350 (20MY)
17321	PIAGGIO	MP3 350 SPORT ABS	MP3 350 Sport ABS (18MY)
17179	PIAGGIO	MP3 500 HPE BUSINESS ABS	MP3 500 HPE BUSINESS ABS (18MY)
17198	PIAGGIO	MP3 500 HPE SPORT ABS	MP3 500 HPE Sport ABS (18MY)
15851	PIAGGIO	NRG 50	NRG 50
11505	PIAGGIO	TYPHOON 50	Typhoon 50 (10MY)
18621	PIAGGIO	VESPA ELETTRICA 70km/h	Vespa Elettrica 70 km/h (20MY)
17517	PIAGGIO	VESPA ELETTRICA L1	Vespa Elettrica L1
17835	PIAGGIO	VESPA GTS 125 NOTTE	Vespa GTS 125 Notte (19MY)
18625	PIAGGIO	VESPA GTS 125 SUPER RACING SIXTIES	Vespa GTS 125 Super Racing Sixties (20MY)
15855	PIAGGIO	VESPA GTS 125 SUPER SPORT	Vespa GTS 125 Super Sport
17910	PIAGGIO	VESPA GTS 125 SUPERTECH	Vespa GTS 125 Supertech
17837	PIAGGIO	VESPA GTS 125 TOURING	Vespa GTS 125 Touring (19MY)
17172	PIAGGIO	VESPA GTS 125 YACHT CLUB	Vespa GTS 125 Yacht Club (18MY)
17173	PIAGGIO	VESPA GTS 300 SUPER NOTTE	Vespa GTS 300 Super Notte (18MY)
17174	PIAGGIO	VESPA GTS 300 YACHT CLUB	Vespa GTS 300 Yacht Club (18MY)
17195	PIAGGIO	ZIP	Zip EU4 (18MY)
16099	SUZUKI	AN400 BURGMAN 400	AN400AL8
17683	SUZUKI	AN400 BURGMAN 400	AN400AL9 (19MY)
15946	SUZUKI	DL1000A V-STROM 1000	DL1000AL8
17690	SUZUKI	DL1000A V-STROM 1000	DL1000AL9
15947	SUZUKI	DL1000A V-STROM 1000XT	DL1000XAL8

17691	SUZUKI	DL1000A V-STROM 1000XT	DL1000XAL9
17692	SUZUKI	DL1000GTA V-STROM 1000 GTA	DL1000AGTAL9
16571	SUZUKI	DL1000XGT V-STROM 1000X GT	DL1000XAGTL8
17479	SUZUKI	DL1000XGTA V-STROM 1000X GTA	DL1000XAGTAL8
17693	SUZUKI	DL1000XGTA V-STROM 1000X GTA	DL1000XAGTAL9
16851	SUZUKI	DL650A V-STROM 650	DL650AL8
17684	SUZUKI	DL650A V-STROM 650	DL650AL9 (19MY)
18423	SUZUKI	DL650A V-STROM 650	DL650AM0 (20MY)
17685	SUZUKI	DL650GTA V-STROM 650 GTA	DL650AGTAL9
16853	SUZUKI	DL650XA V-STROM 650XT	DL650XAL8
17686	SUZUKI	DL650XA V-STROM 650XT	DL650XAL9 (19MY)
18424	SUZUKI	DL650XA V-STROM 650XT	DL650XAM0 (20MY)
17687	SUZUKI	DL650XGTA V-STROM 650X GTA	DL650XAGTAL9
16855	SUZUKI	GSX-R1000	GSX-R1000AL8
18002	SUZUKI	GSX-R1000	GSX-R1000AL9 (19MY)
18425	SUZUKI	GSX-R1000	GSX-R1000AM0 (20MY)
16856	SUZUKI	GSX-R1000R	GSX-R1000RAL8
18003	SUZUKI	GSX-R1000R	GSX-R1000RAL9 (19MY)
18426	SUZUKI	GSX-R1000R	GSX-R1000RAM0 (20MY)
16857	SUZUKI	GSX-R1000R	GSX-R1000RZAL8
18004	SUZUKI	GSX-R1000R	GSX-R1000RZAL9 (19MY)
18427	SUZUKI	GSX-R1000R	GSX-R1000RZAM0 (20MY)
17320	SUZUKI	GSX-R1000R BUILDBASE BSB REPLICA	GSX-R10RBSB
17860	SUZUKI	GSX-R1000R YOSHIMURA REPLICA	GSX-R1RYOS
16336	SUZUKI	GSX-R125	GSX-R125AL8
18428	SUZUKI	GSX-R125	GSX-R125XAM0 (20MY)
16337	SUZUKI	GSX-R125 MotoGP	GSX-R125XAL8
18005	SUZUKI	GSX-R125 MotoGP	GSX-R125XAL9 (19MY)
15949	SUZUKI	GSX-S1000A	GSX-S1000AL8
15951	SUZUKI	GSX-S1000F	GSX-S1000FAL8
17834	SUZUKI	GSX-S1000F	GSX-S1000FYAL9 (19MY)
16858	SUZUKI	GSX-S1000F PHANTOM	GSX-S1000FZAL8
17696	SUZUKI	GSX-S1000F PHANTOM	GSX-S1000FZAL9
17001	SUZUKI	GSX-S1000FT	GSX-S1000FTAL8
16859	SUZUKI	GSX-S1000Y	GSX-S1000YAL8
17770	SUZUKI	GSX-S1000Y	GSX-S1000YAL9
15950	SUZUKI	GSX-S1000Z PHANTOM	GSX-S1000ZAL8
17695	SUZUKI	GSX-S1000Z PHANTOM	GSX-S1000ZAL9
16338	SUZUKI	GSX-S125	GSX-S125AL8
18727	SUZUKI	GSX-S125	GSX-S125AM0
17915	SUZUKI	GSX-S125	GSX-S125XAL9 (19MY)
18429	SUZUKI	GSX-S125	GSX-S125XAM0 (20MY)
16339	SUZUKI	GSX-S125 MotoGP	GSX-S125XAL8
16860	SUZUKI	GSX-S750	GSX-S750A L8
18434	SUZUKI	GSX-S750	GSX-S750AM0 (20MY)
17729	SUZUKI	GSX-S750	GSX-S750YAL9 (19MY)
18435	SUZUKI	GSX-S750Z	GSX-S750ZAM0 (20MY)

17689	SUZUKI	GSX-S750Z PHANTOM	GSX-S750ZAL9
15784	SUZUKI	GSX250R	GSX250RAL8
15785	SUZUKI	GSX250R MotoGP	GSX250RZAL8
16755	SUZUKI	SV650 ABS	SV650A L8
17772	SUZUKI	SV650 ABS	SV650A L9
18348	SUZUKI	SV650 ABS	SV650AM0 (20MY)
16756	SUZUKI	SV650X ABS	SV650XA L8
17773	SUZUKI	SV650X ABS	SV650XA L9 (19MY)
18436	SUZUKI	SV650X ABS	SV650XAM0 (20MY)
16757	SUZUKI	UH125 BURGMAN ABS	UH125A L8
17682	SUZUKI	UH125 BURGMAN ABS	UH125AL9
16758	SUZUKI	UH200 BURGMAN ABS	UH200A L8
18370	SUZUKI	UH200 BURGMAN ABS	UH200AM0 (20MY)
16862	SUZUKI	UK110 ADDRESS	UK110NML8
17681	SUZUKI	UK110 ADDRESS	UK110NML9
16340	SUZUKI	V-STROM 250	DL250AL8
15826	YAMAHA	D'ELIGHT LTS125	D'elight LTS125 (17MY)
16458	YAMAHA	MT-10	MT-10 (18MY)
16639	YAMAHA	MT-10 TOURER	MT-10 Tourer (18MY)
15502	YAMAHA	MT-125 ABS	MT-125 ABS (17MY)
17261	YAMAHA	MT-125 ABS	MT-125 ABS (19MY)
16557	YAMAHA	TRACER 700	Tracer 700 (18MY)
18863	YAMAHA	TRACER 700	Tracer 700 (21MY)
14896	YAMAHA	XSR700 ABS	XSR700 ABS (16MY)
15833	YAMAHA	XT1200Z SUPER TENERE	XT1200Z Super Tenere (17MY)
14298	YAMAHA	YN50 NEOS 4 STROKE	YN50 NEOS 4 STROKE (15MY)
18586	YAMAHA	YP125 X MAX IRON MAX	YP125 X Max Iron Max (19MY)
14734	YAMAHA	YZF R125 ABS	YZF R125 ABS (16MY)
16462	YAMAHA	YZF R125 ABS	YZF R125 ABS (18MY)
17822	ZERO	ZERO SR F ZF 14.4KWH	Zero SR F ZF 14.4kWh Premium (19MY)
17859	ZERO	ZERO SR F ZF 14.4KWH	Zero SR F ZF 14.4kWh Standard (19MY)
13311	ROYAL ENFIELD	CONTINENTAL GT	CONTINENTAL GT (13MY)