

# Motorcycle editorial

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## Motorcycle futures market overview

Currently we are moving from CV-19 being the main talking point on news and social media, to conflict in Europe and the deepening financial fallout, plus parts supply and logistic concerns look like the talking points throughout this year, with economic turmoil predicted to stretch even further. Consumer spending is now being affected by the cost-of-living increases, the UK retail sales in April fell 0.3% (annualised) the first reduction in 15 months and after a 3.1% growth in March. Inflation, which is now at its highest since the start of the Thatcher era and at the time of writing is at 9%. The good news is our industry is holding its own at the moment and if fuel continues to reach high points never seen before, commuting on two wheels could become even more attractive. We didn't do that bad the last time there was a recession at the tail end of the noughties. Although new registrations are on the increase, we are constantly hearing prime stock is not moving in the trade as part exchanges are being retailed even when outside of the main brand the dealer supplies. At the moment this situation does not appear to be getting better or in the foreseeable future and if demand remains similar it is increasingly predicted that used shortages, new sales not filling those gaps will see high residuals in the coming years.

### New models

| iD    | Manufacturer         | Model                    | Derivative                                    |
|-------|----------------------|--------------------------|---|
| 20258 | HONDA                | MSX125                   | MSX125ANED (22YM)                             |
| 20453 | INDIAN               | CHALLENGER ELITE         | Challenger Elite Indy Red/Stealth Gray (22MY) |
| 20554 | MONDIAL              | SC 125 HPS SC E5         | SC 125 HPS SC (22MY)                          |
| 20578 | ROYAL ENFIELD        | SCRAMBLER E5             | Scrambler Base (22MY)                         |
| 20579 | ROYAL ENFIELD        | SCRAMBLER E5             | Scrambler Premium (22MY)                      |
| 20598 | BSA                  | GOLD STAR                | Gold Star (Solid) (22MY)                      |
| 20599 | BSA                  | GOLD STAR                | Gold Star (Stripe) (22MY)                     |
| 20600 | BSA                  | GOLD STAR LEGACY EDITION | Gold Star Legacy Edition (22MY)               |
| 20612 | CF MOTO              | 800MT SPORT              | 800MT Sport (22MY)                            |
| 20613 | CF MOTO              | 800MT TOURING            | 800MT Touring (22MY)                          |
| 20637 | LEXMOTO              | LS-Z 125                 | LS-Z 125 (22MY)                               |
| 20651 | TALARIA              | STING L1E                | TL45 L1E (22MY)                               |
| 20652 | AJP                  | SPR 240 ENDURO           | SPR 240 ENDURO (22MY)                         |
| 20683 | GAS GAS              | ES 700                   | ES 700 (22MY)                                 |
| 20688 | GAS GAS              | SM 700                   | SM 700 (22MY)                                 |
| 20691 | RAINBOW MOTORBIKE CO | MCR-H                    | MCR-H (22MY)                                  |
| 20692 | RAINBOW MOTORBIKE CO | MCR-M                    | MCR-M (22MY)                                  |
| 20693 | RAINBOW MOTORBIKE CO | MCR-S                    | MCR-S (22MY)                                  |